

COMMUNITY IMPACT

Contributions to our Community endowments - the Fund for Marshall and Marshall Youth Fund - allow the Foundation to respond to emerging needs and opportunities in the greater-Marshall area, both today and forever. The Foundation utilizes a portion of the earnings on these endowed resources each year to invest in our community through distributions to worthy causes.

Fund for Marshall
Total Assets: **\$6,700,835**
Grant Distributions: **\$237,393**
2024-2025
Number of Grants Awarded: **20**

Marshall Youth Fund
Total Assets: **\$2,670,477**
Grant Distributions: **\$103,028**
2024-2025
Number of Grants Awarded: **11**



"There may never be another person as committed to the success of this community as Frank Boley."
- Sandra Dobbins, Board Appointed Officer

In recognition of his lifelong commitment to the Marshall Community Foundation, Frank Boley received the Foundation's inaugural Lifetime Legacy Award. The award was presented to him at the Foundation's Celebration of Philanthropy event last November. Frank has served as the Foundation's Treasurer and accountant for 57 years. He continues to serve in this capacity to this day. He is a champion of our work, the keeper of vast amounts of institutional history, a teacher, leader, man of patience and humble confidence, and most importantly, a dear friend to all who know him.

FRANK BOLEY
Lifetime Legacy Award

JOHN SMITH
123 Street Address
Marshall, MI 12345

PRESORTED
FIRST CLASS MAIL
U.S. POSTAGE
PAID
Marshall, MI
Permit No. 99



614 Homer Road
Marshall, MI 49068



Impact Report

• FISCAL YEAR 2024-2025 •

It is the Marshall Community Foundation’s mission to partner with members of our community to ensure our area remains a wonderful place to live, work and raise a family. We do this by:

- › Attracting permanently endowed funds from a wide range of donors
- › Serving as a conduit or convener for special projects
- › Distributing grants in support of innovative programs and projects
- › Always being mindful to carry out our donors’ intentions

This mission was launched nearly 60 years ago when a group of dedicated people came together with an idea, a common goal and a commitment to community. In time, their small, steady efforts grew into something extraordinary.

The Foundation finished our 2024–25 fiscal year strong. Our results reflect the dedication, generosity, and vision of all of our volunteers and donors who continue to drive our mission forward. Our Foundation is strengthening our community and making a significant difference in the lives of our neighbors. For now. Forever.

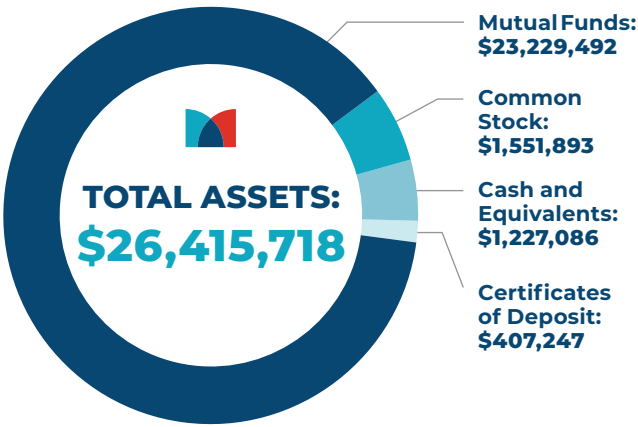
COMMUNITY CHAMPIONS

The Foundation’s assembly of volunteers are deeply vested in our mission. In their shared service, the impact they make reaches every corner of our community. Every project funded, scholarship awarded, and donation invested is possible through the intentional efforts of the Foundation’s committed volunteers.

TOTAL NUMBER OF VOLUNTEERS: **255**

INVESTING IN OUR COMMUNITY

TOTAL REVENUES, GAINS, CONTRIBUTIONS AND OTHER SUPPORT: **\$3,938,681**



TOTAL ASSETS: **\$26,415,718**

TOTAL GRANTS AND SCHOLARSHIPS: **\$1,268,317**

2024-2025 FISCAL YEAR AVERAGE RATE OF RETURN: **9.7%**

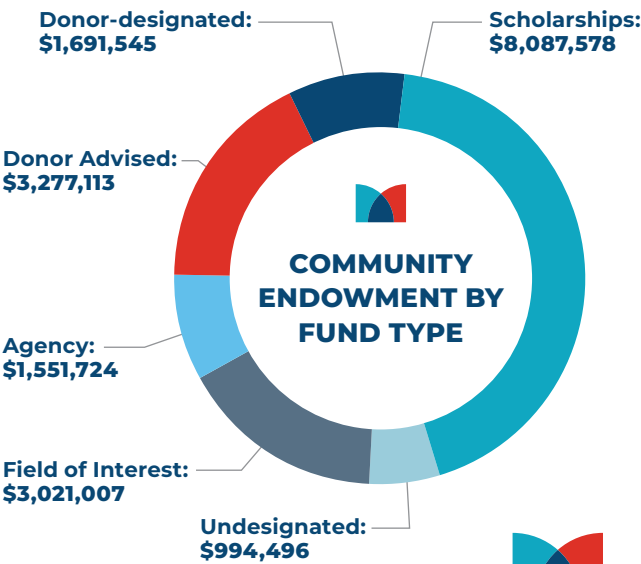
10-YEAR AVERAGE RATE OF RETURN: **8.89%**

1% of Total Assets

OPERATIONAL EXPENSES: **\$276,600**

TOTAL ENDOWED ASSETS: **\$18,623,463**

An endowment is a pool of assets held by the Foundation which are invested responsibly to generate an annual income and used to support our grant making and scholarship distributions. The greater the endowment the greater the local impact.



COMMUNITY ENDOWMENT BY FUND TYPE

