



**MARSHALL
COMMUNITY**
FOUNDATION

Impact Report

• FISCAL YEAR 2020-2021 •

*An annual review of the local impact made through
the Marshall Community Foundation.*

The Marshall Community Foundation's mission is to ensure our area remains a wonderful place to live, work and raise a family. We do this by:

- › Attracting permanently endowed funds from a wide range of donors.
- › Serving as a conduit or convener for special projects.
- › Distributing grants in support of innovative programs.
- › And always being mindful to carry out our donors intentions.



**MARSHALL
COMMUNITY**
FOUNDATION

TOTAL ASSETS
\$20,852,807

9.68%

**5-year Average
Rate of Return**

\$6,309,360

**REVENUES, GAINS &
OTHER SUPPORT**

\$2,810,439

DONATIONS

\$644,638

GRANTS & SCHOLARSHIPS

\$220,333

OPERATIONAL EXPENSES

FINANCIAL SNAPSHOT FOR FISCAL YEAR 2020-2021

Scholarships
\$6,812,233

Donor Designated
\$1,164,704

Donor Advised
\$2,150,580

Agency
\$1,363,983

Field of Interest
\$2,474,822

Undesignated
\$717,841

Board-designated
\$5,221,189

**COMMUNITY
ENDOWMENT BY
FUND TYPE**



**TOTAL
ENDOWED
ASSETS**



\$19,905,352

COVID-related grant-making from
October 2020 through February 2021:

\$30,000

Total grant-making from the Fund for
Marshall and Marshall Youth Fund:

\$143,128

Once a quarter, local non-profits submit applications for innovative programs responding to our community's changing needs. Applications are reviewed, and a select number approved for funding. This amount reflects total distributions made from the Fund for Marshall and Marshall Youth Fund.



Health &
Human Services:
\$20,750



Arts &
Culture:
\$70,950



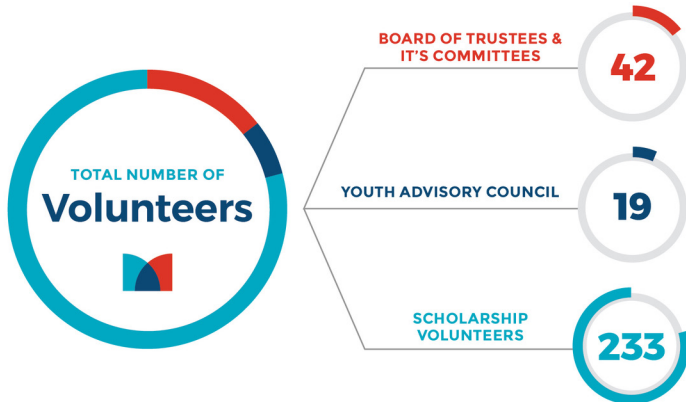
Youth &
Education:
\$50,778



Recreation:
\$750

GRANT-MAKING

Every project funded, scholarship awarded and donation invested is possible through the intentional efforts of the Foundation's volunteers who are vested in the success of the Marshall Community Foundation and strive to ensure our community remains a great place to live, learn and raise a family.



\$13,555,034

IN TOTAL GIVING SINCE 1968

For every person impacted, non-profit agency empowered and program launched, there is an individual like you who has made the decision to be generous. Since the first \$50 in the middle of the table more than 50 years ago, the Marshall Community Foundation has made a nearly \$14 million local impact. None of this is possible without the generosity of people like you, who give of your time, talent and treasure to ensure Marshall remains a wonderful place to live, learn and raise a family.